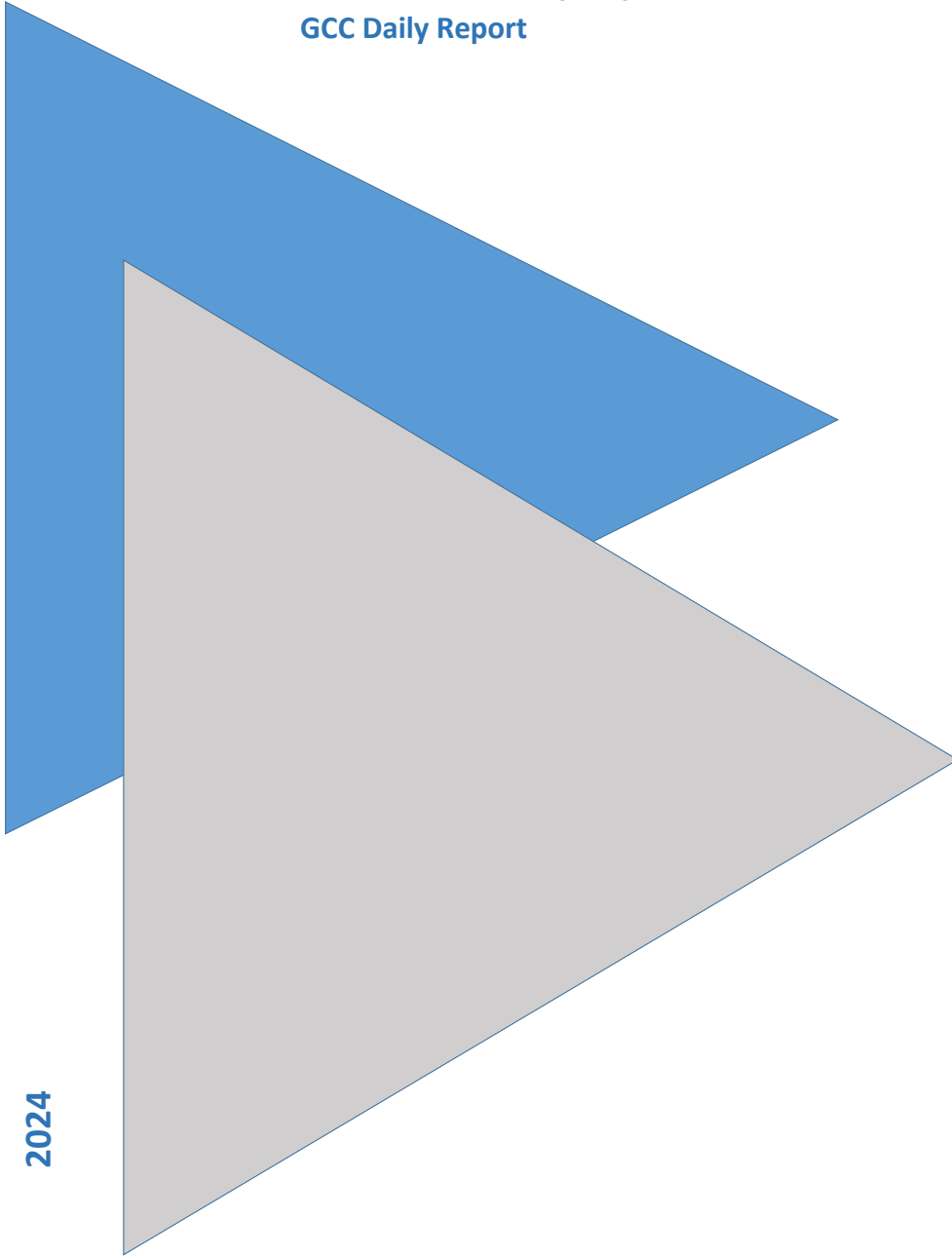


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

02/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,424.73	(0.4)	8.1	22.5	21.7	3.3	2.8	1.80%
MSCI Emerging Markets Index	1,042.07	(0.1)	1.8	15.1	15.0	1.6	1.7	2.65%
MSCI FM FRONTIER MARKETS	529.92	(0.2)	4.5	11.4	12.9	1.6	1.8	3.77%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	524.91	0.5	(1.1)	10.5	14.4	1.5	1.7	4.28%
Muscat Stock Exchange MSX 30 Index	4,669.63	0.1	3.4	12.9	11.5	0.9	0.8	5.71%
Tadawul All Share Index	12,392.68	(0.2)	3.6	22.3	22.1	2.6	2.3	3.10%
Dubai Financial Market General Index	4,264.56	0.0	5.0	8.4	12.1	1.3	1.0	5.29%
FTSE ADX GENERAL INDEX	9,243.20	(0.0)	(3.5)	20.1	20.9	2.8	2.1	2.09%
Qatar Exchange Index	9,805.42	(0.6)	(9.5)	11.4	12.6	1.3	1.5	4.85%
Bahrain Bourse All Share Index	2,031.61	(0.1)	3.0	7.8	11.7	0.7	0.9	8.14%
Boursa Kuwait All Share Price Return Ir	7,352.34	(0.0)	7.8	16.6	20.2	1.6	1.5	3.20%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	537.06	(0.0)	1.5	16.8	16.8	1.7	1.7	2.68%
MSCI AC Asia Ex. Japan Index	654.98	0.1	2.1	16.5	16.6	1.6	1.6	0.00%
Nikkei 225	39,838.91	0.1	19.0	28.4	25.2	2.3	1.9	1.53%
S&P/ASX 200	7,887.87	(0.1)	3.9	20.1	19.0	2.3	2.2	3.71%
Hang Seng Index	16,931.52	2.4	(0.7)	9.3	11.2	1.0	1.1	4.17%
NSE Nifty 50 Index	22,457.65	(0.0)	3.3	23.3	24.7	3.8	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.81	(0.0)	7.0	15.0	16.4	2.1	1.9	3.10%
MSCI Emerging Markets Europe Index	124.09	0.3	5.8	6.6	7.0	1.2	1.0	3.29%
FTSE 100 Index	7,985.72	0.4	3.3	12.2	14.3	1.9	1.7	3.87%
Deutsche Boerse AG German Stock Inc	18,493.23	0.0	10.4	15.4	15.8	1.7	1.6	2.88%
CAC 40 Index	8,224.42	0.2	9.0	14.5	16.7	2.0	1.7	2.74%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,194.85	(0.2)	9.5	25.3	22.7	4.6	3.9	1.41%
S&P 500 INDEX	5,243.77	(0.2)	9.9	25.1	22.5	4.8	4.0	1.36%
Dow Jones Industrial Average	39,566.85	(0.6)	5.0	22.7	19.9	5.0	4.5	1.83%
NASDAQ Composite Index	16,396.83	0.1	9.2	39.0	36.7	6.4	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	583.88	0.2	9.0	-29%	156%
Gold Spot \$/Oz	2,258.94	0.3	9.5	0%	115%
BRENT CRUDE FUTR Jun24	88.96	1.8	16.1	-4%	99%
Generic 1st'OQA' Future	88.93	1.1	16.5	-29%	382%
LME COPPER 3MO (\$)	8,867.00	0.2	3.6	-17%	105%
SILVER SPOT \$/OZ	25.58	2.0	7.5	-12%	114%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,669.63							
Change	6.33	0.14%						
Previous Close	4,663.30		Financial Sector	7,473.23	7,466.32	0.09%	1.56%	1.09%
Open	4,663.30		Industry Sector	5,598.03	5,583.18	0.27%	-1.06%	2.24%
Day's High	4,694.39		Services Sector	1,861.01	1,859.37	0.09%	0.72%	18.87%
Day's Low	4,661.22		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.45%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,392.68			12,172.84	12,204.47	-0.26%	-2.49%	-0.95%
Change	-30.33	-0.24%	Tadawul Banks	5,768.92	5,805.71	-0.63%	-0.70%	-0.96%
Previous Close	12,423.01		Tadawul Energy	12,697.76	12,671.36	0.21%	2.12%	5.44%
Open	12,406.60		Tadawul Telecom	7,700.34	7,702.20	-0.02%	-1.75%	-1.58%
Day's High	12,460.92		Tadawul Insurance	10,402.84	10,384.08	0.18%	-5.09%	-2.65%
Day's Low	12,380.42		Tadawul Retailing	8,323.67	8,376.33	-0.63%	-2.46%	-0.86%
YTD Change	3.55%		Tadawul Food & Beverages	6,434.71	6,518.67	-1.29%	-2.26%	-1.47%
Volume Mn	237,694.12		Tadawul Media	33,175.35	33,547.24	-1.11%	-5.66%	1.53%
Value Traded Mn	7,015.62		Tadawul Materials	6,274.49	6,217.62	0.91%	1.40%	1.83%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,046.99	12,206.25	-1.30%	-1.04%	0.25%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	FAWAZ ABDULAZIZ ALHOKAIR & C	13.34	-9.99%	TOURISM ENTERPRIS	0.91	15083.55
AL KHALEJ TRAINING AND EDUC	28.95	6.24%	SAUDI CABLE CO	75.50	-9.90%	SAUDI ARABIAN OIL C	30.55	7403.97
AL MOAMMAR INFORMATION SYSTE	149.4	5.21%	AL HASOOB CO	62.00	-8.15%	SAUDI KAYAN PETRO	9.85	7242.63
YANBU NATIONAL PETROCHEMICAL	39.1	3.71%	ARABIAN CENTRES CO LTD	23.34	-5.89%	AL-BAHA DEVELOPMI	0.15	6124.43
SAUDI KAYAN PETROCHEMICAL CO	9.85	3.68%	SAUDI FISHERIES	24.00	-5.88%	SAUDI CHEMICAL CO	6.91	5207.41

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,264.56							
Change	1.27	0.03%						
Previous Close	4,263.29		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,262.41		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,275.62		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,258.28		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.05		<b>Services</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	299,955.92		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	331.25		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ISLAMIC ARAB INSURANCE COM	0.386	4.61%	AL RAMZ CORPORATION INVESTME	1.5	-6.25%	UNION PROPERTIES F	0.44	108,502.99
EMAAR PROPERTIES PJSC	8.53	1.91%	UNION PROPERTIES PJSC	0.44	-3.30%	DUBAI FINANCIAL M/	1.48	17,646.86
AL FIRDOUS HOLDINGS PJSC	0.333	1.22%	AL SALAM BANK SUDAN	0.689	-3.09%	DEYAAR DEVELOPME	0.83	11,593.43
DUBAI FINANCIAL MARKET PJSC	1.48	0.68%	TABREED	3.17	-2.46%	EMAAR PROPERTIES I	8.53	11,412.89
EMAAR DEVELOPMENT PJSC	8.59	0.59%	EMIRATES INTEGRATED TELECOMM	5.65	-1.22%	ISLAMIC ARAB INSUR	0.39	10,150.03

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,243.20							
Change	-1.85	-0.02%						
Previous Close	9,245.05		<b>Financial</b>	16,167.91	16,169.40	-0.01%	0.26%	0.26%
Open	9,245.05		<b>Telecommunication</b>	4,535.76	4,524.36	0.25%	-0.16%	-0.16%
			<b>Consumer Services</b>	12,017.97	11,915.01	0.86%	0.71%	0.71%
Day's High	9,251.66		<b>Basic Material</b>	4,865.98	4,869.92	-0.08%	-0.29%	-0.29%
Day's Low	9,236.54		<b>Industrials</b>	2,912.72	2,923.49	-0.37%	0.03%	0.03%
YTD Change	-3.49%		<b>Utilities</b>	11,998.49	12,117.68	-0.98%	0.67%	0.67%
			<b>Energy</b>	2,019.84	2,019.97	-0.01%	0.27%	0.27%
Volume Mn	346,391.57		<b>Health Care</b>	2,970.00	2,917.28	1.81%	1.39%	1.39%
Value Traded Mn	830.28		<b>Real Estate</b>	8,453.41	8,476.21	-0.27%	-0.90%	-0.90%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	0.85	2.53%	RAS AL KHAIMA POULTRY	1.52	-9.52%	ESHRAQ INVESTMEN	0.28	30294.72
RAK PROPERTIES	1.25	1.63%	ABU DHABI NATIONAL HOTELS	0.63	-2.63%	MULTIPLY GROUP	2.16	25033.41
ESHRAQ INVESTMENTS PJSC	0.284	1.43%	PALMS SPORTS P.J.S.C	12.88	-2.42%	DANA GAS	0.66	13560.20
AL YAH SATELLITE COMMUNICATI	2.25	1.35%	EASY LEASE MOTOR CYCLE PRJSC	31.18	-2.13%	ABU DHABI NATIONA	0.63	8054.15
ABU DHABI COMMERCIAL BANK	8.46	1.32%	FERTIGLOBE PLC	2.76	-2.13%	ABU DHABI NATIONA	3.64	6771.75

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,805.42							
Change	-58.99	-0.60%						
Previous Close	9864.41		<b>Total Return</b>	22,054.36	22,113.70	-0.27%	-0.77%	0.20%
Open	9864.41		<b>Rayan Islamic</b>	4,636.87	4,636.42	0.01%	-0.62%	0.36%
Day's High	9883.07		<b>All Share</b>	3,430.01	3,440.69	-0.31%	-0.54%	0.19%
Day's Low	9805.42		<b>Banks &amp; Finance</b>	4,104.43	4,133.72	-0.71%	-1.18%	0.18%
YTD Change	-0.09465839		<b>Industrials</b>	4,103.48	4,094.39	0.22%	1.02%	1.07%
Volume Mn	114.879		<b>Transportation</b>	4,826.42	4,803.99	0.47%	-1.75%	-1.63%
Value Traded Mn	336.9779		<b>Real Estate</b>	1,541.26	1,531.41	0.64%	0.87%	1.10%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,364.46	2,405.37	-1.70%	-0.89%	-0.28%
			<b>Telecommunications</b>	1,648.59	1,650.91	-0.14%	-1.03%	-1.14%
			<b>Consumer Goods</b>	7,215.20	7,207.25	0.11%	0.44%	0.35%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	3.10	6.53%	COMMERCIAL BANK PSQC	4.57	-6.49%	QATAR ALUMINIUM M	1.33	18765.29
QATAR GERMAN CO FOR MEDICAL	1.39	3.28%	MEDICARE GROUP	4.04	-4.01%	MASRAF AL RAYAN	2.34	10540.96
QATAR NAVIGATION	10.39	2.87%	QATAR INTERNATIONAL ISLAMIC	10.20	-3.41%	QATAR GERMAN CO I	1.39	10135.64
WIDAM FOOD CO	1.99	1.79%	QATAR INSURANCE CO	2.23	-2.45%	UNITED DEVELOPMEI	1.10	8624.39
QATAR ALUMINIUM MANUFACTURING	1.33	1.76%	QATAR GAS TRANSPORT(NAKILAT)	3.90	-1.42%	MAZAYA REAL ESTAT	0.66	7854.51

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,031.61							
Change	-2.26	-0.11%						
Previous Close	2,033.87		<b>MSCI Bahrain</b>	160.00	158.97	0.65%	-0.28%	-0.28%
Open	2,032.07		<b>MSCI Bahrain Domestic Islamic</b>	61.32	60.95	0.60%	0.41%	0.41%
Day's High	2034.970		<b>MSCI Bahrain Net TR USD</b>	418.83	417.04	0.43%	0.43%	0.43%
Day's Low	2029.810							
YTD Change	3.05%							
Volume Mn	1,073.15							
Value Traded Mn	0.659							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.04	9.09%	AL SALAM BANK BSC	0.21	-1.62%	ALUMINIUM BAHRAII	1.25	516.92
ALUMINIUM BAHRAIN BSC	1.25	0.81%	-	-	-	AL SALAM BANK BSC	0.21	409.07
-	-	-	-	-	-	ITHMAAR HOLDING E	0.04	280.00
-	-	-	-	-	-	BBK BSC	0.50	36.57
-	-	-	-	-	-	SEEF PROPERTIES	0.15	20.00

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,352.34							
Change	-1.94	-0.03%	<b>Industrials</b>	1,031.67	1,036.23	-0.44%	-1.31%	13.63%
Previous Close	7,354.28		<b>Banks</b>	1,784.03	1,782.16	0.10%	0.70%	8.29%
Open	7,356.11		<b>Consumer Service</b>	813.43	793.22	2.55%	5.28%	23.51%
			<b>Technology</b>	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,371.97		<b>Real Estate</b>	1,318.11	1,307.15	0.84%	1.74%	8.67%
Day's Low	7,346.41		<b>Financial Services</b>	1,346.74	1,355.11	-0.62%	-0.50%	11.10%
YTD Change	7.85%		<b>Telecom</b>	1,060.05	1,067.26	-0.68%	-0.47%	-4.08%
			<b>Health Care</b>	327.54	320.78	2.11%	-4.67%	-32.07%
Volume Mn	0.12		<b>Insurance</b>	2,563.22	2,581.64	-0.71%	-0.16%	11.79%
Value Traded Mn	32.17		<b>Basic Materials</b>	786.21	784.09	0.27%	-0.47%	5.40%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL-DEERA HOLDING CO	364.00	7.37%	AL MADAR INVESTMENT CO	82.20	-7.64%	NATIONAL REAL ESTA	106.00	26852.64
SALHIA REAL ESTATE CO KSC	483.00	4.77%	ARKAN AL KUWAIT REAL ESTATE	81.00	-5.81%	KUWAIT FINANCE HC	804.00	7226.27
AL MAIDAN DENTAL CLINIC CO K	420.00	3.96%	KUWAIT REAL ESTATE HOLDING C	28.20	-5.05%	AGILITY	630.00	6905.07
GULF CABLES & ELECTRICAL IND	1339.00	3.80%	NATIONAL CLEANING COMPANY	46.00	-4.56%	AAYAN LEASING & IN	168.00	6248.86
AL MANAR FINANCING & LEASING	68.70	3.78%	GULF INVESTMENT HOUSE KSC	363.00	-4.47%	KUWAIT PROJECTS H	128.00	4210.20

Source: FSC

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